

To: Wocom Limited 宏高有限公司  
 致: Wocom Securities Limited 宏高證券有限公司  
 Wocom Foreign Exchange Co. Limited 宏高金融有限公司  
 Wocom Investment Management Limited 宏高投資管理有限公司  
 Wocom Financial Services Company Limited 宏高融資有限公司  
 ("Wocom") 宏高



## 更改帳戶資料表格

請在適當方格內加上“✓”及填寫。於此表格所提供的更改指示將會適用於您在宏高內所有帳戶。

<b>客戶資料</b>			
戶口號碼			
戶口姓名			
更改資料生效日期	/	/	(日/月/年)
<input type="checkbox"/> <b>地址</b>			
地址種類	<input type="checkbox"/> 住址 + 請每位客戶附上三個月內的住址證明，(例如：銀行結單、公用事業帳單) (不接納郵政信箱)		
	<input type="checkbox"/> 通訊地址 + 本行將會聯絡客戶確認		
詳細地址			
<input type="checkbox"/> <b>電話號碼</b> + 本行將會發出知會訊息或致電客戶之前的電話 + 以下新的電話號碼將會取代任何之前已登記的電話號碼			
<input type="checkbox"/> 住宅電話		<input type="checkbox"/> 辦事處電話	
<input type="checkbox"/> 手提電話		<input type="checkbox"/> 傳真號碼	
<input type="checkbox"/> <b>電郵地址</b> + 本行將會聯絡客戶確認 + 本行將會發出知會訊息至客戶之前的電郵地址 + 以下新的電郵地址將會取代任何之前已登記的電郵地址			
電郵地址	@		
<input type="checkbox"/> <b>銀行資料</b> + 以下提供之銀行帳戶的收款人名稱應與客戶名稱相同 + 請提供香港身份證 / 護照的副本及在副本簽署			
<input type="checkbox"/> 額外指定銀行帳戶號碼	<input type="checkbox"/> 更改銀行帳戶號碼 (如客戶選擇更改銀行帳戶號碼，本行將會取代任何之前已登記的銀行帳戶號碼)		
銀行名稱			
銀行帳戶號碼		貨幣	
<input type="checkbox"/> <b>職業狀況</b>			
僱主名稱		工作職位	
商業性質		電話號碼	
商業地址			
+ 如客戶於本行持有任何投資或證券戶口，客戶須要確認現時不是受僱於任何香港證券及期貨事務監察委員會登記的持牌法團或註冊機構。否則，根據(證券及期貨事務監察委員會持牌人或註冊人操守準則)，客戶如欲繼續享用本行所提供的證券、衍生性金融產品及/或基金投資服務，客戶須要得到客戶僱主的書面同意。 + 客戶承諾如將受僱或不再受僱於任何持牌法團或註冊機構，將立即通知本行。 + 請客戶同時更改有關的商業地址及電話號碼。			

客戶簽署

聯名客戶簽署

For Office Use Only			
Verified By:	Confirmed / Notified By:	Email Sent By:	E-mail Confirmation Received By:
Date:	Date: Time:	Date:	Date:
Approved By:	Input By:	Checked By:	Letter Sent By:
Date:	Date:	Date:	Date:

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## CHANGE OF ACCOUNT INFORMATION FORM

*Please "✓" and complete the appropriate box. Instructions provided in this form will be applied to all of your accounts in Wocom.*

Client Information			
Account Number			
Account Name(s)			
Effective Date			
	/	/	(dd/mm/yy)
<input type="checkbox"/> Address			
Address Type	<input type="checkbox"/> Residential	+ Please attach proof of address issued within the last 3 months of each Account Holder(s) (e.g.: bank statement, utility bill). (P.O. Box is not acceptable)	
	<input type="checkbox"/> Correspondence	+ Please be advised that we will contact you for confirmation	
Address Details			
<input type="checkbox"/> Phone Number			
+ Notification message will be sent to your previous phone no. + The new phone no.(s) below shall override any phone no. registered previously			
<input type="checkbox"/> Residential Phone No.		<input type="checkbox"/> Business Phone No.	
<input type="checkbox"/> Mobile Phone No.		<input type="checkbox"/> Fax No.	
<input type="checkbox"/> E-mail Address			
+ Please be advised that we will contact you for confirmation + Notification message will be sent to your previous email address + The new e-mail address below shall override any e-mail address registered previously			
E-mail address	@		
<input type="checkbox"/> Bank Information			
+ The beneficiary name of the bank account provided below should be the same as your name + Please attach a copy of Hong Kong Identity Card(s) / Passport(s) with signature(s) on the Hong Kong Identity Card(s) / Passport(s) copy.			
<input type="checkbox"/> Designate Additional Bank Account No.	<input type="checkbox"/> Change Bank Account No. <small>(If you select to change bank account number, the new bank account number below shall override any bank account number registered previously)</small>		
Bank Name			
Bank Account No.		Currency	
<input type="checkbox"/> Employment Status			
Name of Employer		Job Title	
Nature of Business		Phone No.	
Business Address			
+ If you maintain any investment or securities account with us, you have to confirm that you are not currently employed by any corporation licensed by or institution registered with the Securities and Futures Commission of Hong Kong. Otherwise, in compliance with the Code of Conduct for Persons Licensed by or Registered with the Securities and Futures Commission, you are required to obtain a written consent from your employer before you can continue to enjoy our securities, derivatives and/or investment funds trading services. + You undertake to promptly notify us if you become or cease to be employed by any licensed corporation or registered institution. + Please also change your relevant business address and phone number in case of change in your Employment Status.			

Individual Account Client Signature \_\_\_\_\_

Joint Account Client Signature(s) \_\_\_\_\_

For Office Use Only			
Verified By:	Confirmed / Notified By:	Email Sent By:	E-mail Confirmation Received By:
Date:	Date:            Time:	Date:	Date:
Approved By:	Input By:	Checked By:	Letter Sent By:
Date:	Date:	Date:	Date: